[*Reference No.*]

[*Date*]

To,

(*Details of relevant exchange)*

**Subject: Undertaking regarding veracity of the information supplied in advertisements published / circulated by [Name of the OBPP]**

Dear Sir/ Madam:

I, [*Name of authorized signatory/ director/ compliance officer*], the authorised representative of [*Name of the OBPP*] (“**OBPP**”), having NSE/ BSE registration number: [\_\_],in relation to advertisements issued/ to be issued by us hereby undertake and warrant that:

1. The advertisement submitted by me/us for your approval is in compliance with the prescribed Code of Advertisement for OBPPs, Byelaws, Rules, Regulations of the Exchange and the circulars/notices issued by SEBI/Exchanges in this regard from time to time.
2. Celebrities/influencers, not meeting the Exchange specified norms, do not form a part of the advertisement/material.
3. The advertisement, if in regional language, strictly confirms in verbatim to the translated content submitted in English.
4. I/we hereby confirms that in case any individual is forming part of the advertisement, all required due diligence pertaining to the artist/s used/hired in the advertisement is ensured. The details of the same is attached as Annexure. (Y/NA)
5. the Factual details (including, the yield, tenure, issuer etc.) of the debt securities / municipal debt securities / securitised debt instruments are true and accurate in all advertisements;
6. the disclaimers in relation to such investments being subject to risks in accordance SEBI circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/154 dated November 14, 2022, SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/025 dated February 07, 2023, , Chapter XXI of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 on “Registration and regulatory framework for Online Bond Platform Providers” and any circulars thereafter (“**OBPP Regulations**”) have been specified in all advertisements;
7. the Advertisements will urge readers to carefully refer to the offer related documents of the debt securities / municipal debt securities / securitised debt instruments being advertised.

Thank you,

For and on behalf of [*Name of the OBPP*]



Name: [\_]

Designation: [*Authorized Signatory/ Director/ Compliance Officer*]